



SUPPLEMENT 3

SECURITIES LAW¹

FULL NAME OF APPLICANT: _____

- | | |
|--|------------------------------|
| 1. What percentage of Applicant's securities practice for past fiscal year involved: | % of Total
Gross Billings |
| A. Securities registered under the Securities Act of 1933 | _____ % |
| B. Municipal Bonds | _____ % |
| C. Private Placements and State Registrations | _____ % |
| D. Representations of clients as to compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 other than takeovers or mergers of publicly held companies. | _____ % |
| E. Representations of clients as to compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 in relation to takeovers or mergers of publicly held companies. | _____ % |
| F. Syndications, Tax Shelters, Limited Partnerships. | _____ % |
| G. Other Securities work - Please describe: | _____ % |

2. A. Does the Applicant conduct what is commonly referred to as a "Due Diligence" investigation when representing clients as to the offering or sale of securities? Yes No
- B. If Yes, does the Applicant make routine use of checklists in its investigations? Yes No
3. During the past five (5) years has the Applicant been involved in or had the knowledge of any facts which would indicate that they may be included in an investigation of administrative action by the SEC or any state agency regulating securities? Yes No

If yes, please give details on a separate addendum.

Please Note: The Policy for which you are applying, if issued, will not afford coverage for Securities Activities.

4. Does the Applicant have a cold review performed on all offerings by an attorney not involved in the project? Yes No
5. Please list representation in the past two years in a hostile or contested takeover of merger and the target company.

Name of Acquiring Company	Client	Name of Target Company	Client	Value of Transaction
				\$
				\$
				\$
				\$

[Continued on next page]

ISSUER	The name of the organization issuing the securities.
\$ OFFERING SIZE	The Maximum dollar amount sold or anticipated to be sold.
UNDERWRITER	The name of the organization Underwriting the securities.
INVESTMENT GRADE	Please name grade and source if applicable.
CLIENT	Please place a ring to indicate your client as I - Issuer/U - Underwriter / P - Purchaser / S - Special counsel such as work on a tax opinion which is referred to or relied upon in the preparation of a prospectus or other offering document.

BUSINESS	The Business activity of the Issuer e.g. Electronics, Real Estate.
DATE	If filed, the date of filing otherwise an estimated date.
ACCOUNTANT	The name of the Accountant involved in the issue.
SECURITY TYPE	Form of security offered e.g. common stock, municipal bonds, bonds, Ltd partnership.

ISSUER	BUSINESS	\$ OFFERING SIZE	DATE	UNDERWRITER	ACCOUNTANT	SECURITY	INVESTMENT GRADE	CLIENT
Narrative:		\$						IUPS
Narrative:		\$						IUPS
Narrative:		\$						IUPS
Narrative:		\$						IUPS
Narrative:		\$						IUPS
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Narrative:		\$						IUPS
Narrative:		\$						IUPS

Applicant hereby warrants that the statements set forth herein are true, complete and accurate and that there has been no attempt at suppression or misstatement of any material facts which are known, or should be known. Applicant agrees that this Supplemental Application shall become the basis for any coverage and part of any policy that is issued by the Company.

Date: _____ Signature: _____ Title: _____